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November 8, 1990

RECORDATION NO. 7632-B FILED 1425

NOV 16 1990 -3 35 PM

INTERSTATE COMMERCE COMMISSION

Ms. Noretta R. McGee  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Ms. McGee:

Enclosed for recordation pursuant to the provisions of 49 U.S.C Section 11303(a) are two fully executed copies of a Partial Release of an Equipment Lease dated as of August 1, 1974 by and between Alaska International Industries, Inc. ("Lessor") (its interest having been assigned to the American National Bank and Trust Company of Chicago) and the Chicago Milwaukee, St. Paul and Pacific Railroad ("Lessee") (its interest with respect to the subject collateral having been assigned to Wisconsin Central Ltd.), a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 CFR section 1177.

The names and address of the parties to the enclosed document are:

Assignee of Lessor: American National Bank and Trust  
Company of Chicago  
33 North LaSalle Street  
Chicago, IL 60690

Assignee of Lessee: Wisconsin Central Ltd.  
One O'Hare Centre  
6250 N. River Road  
9th Floor  
Rosemont, IL 60018

A description of the railroad equipment covered by the enclosed document is set forth on Schedule 1 attached to this letter.

Also enclosed is a check payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return a stamped copy of the enclosed document not needed for your files to Debora J. Choate, Esq., McLachlan, Rissman & Doll, 6 West Hubbard Street, Suite 500, Chicago, IL 60610.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Partial Release of Equipment Lease, dated as of August 1, 1974 between Alaska International Industries, Inc. ("Lessor") and the Chicago, Milwaukee, St. Paul and Pacific Railroad Company ("Lessee"), covering 77 railcars.

Sincerely yours,

A handwritten signature in cursive script that reads "Debora J. Choate".

Debora J. Choate

DJC:lw

SCHEDULE I

CSA CARS

MILW 004400  
MILW 004401  
MILW 004402  
MILW 004403  
MILW 004404  
MILW 004405  
MILW 004407  
MILW 004408  
MILW 004409  
MILW 004410  
MILW 004411  
MILW 004412  
MILW 004413  
MILW 004414  
MILW 004416  
MILW 004417  
MILW 004419  
MILW 004420  
MILW 004421  
MILW 004422  
MILW 004423  
MILW 004424  
MILW 004425  
MILW 004426  
MILW 004427  
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MILW 004446

MILW 004447  
MILW 004448  
MILW 004449  
MILW 004450  
MILW 004451  
MILW 004452  
MILW 004453  
MILW 004454  
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MILW 004456  
MILW 004457  
MILW 004458  
MILW 004459  
MILW 004460  
MILW 004461  
MILW 004462  
MILW 004463  
MILW 004464  
MILW 004465  
MILW 004466  
MILW 004467  
MILW 004468  
MILW 004469  
MILW 004470  
MILW 004471  
MILW 004472  
MILW 004473  
MILW 004474  
MILW 004475  
MILW 004476  
MILW 004477  
MILW 004478  
MILW 004479

TOTAL 77 CSA CARS



**American National Bank**  
and Trust Company of Chicago

33 North La Salle / La Salle at Wacker 60690 / Phone (312) 661-5000

Trust Department

November 1, 1990

RECORDATION NO. 7632-B FILED 1423

Ms. Noretta McGee  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Room 2303  
Washington, D.C. 20423

NOV 16 1990 -3 PM  
INTERSTATE COMMERCE COMMISSION

Dear Ms. McGee:

Please record this release solely of the 77 freight cars identified on attached Schedule I subject to the Equipment Lease ("Equipment Lease") dated as of August 1, 1974 by and between Alaska International Industries, Inc. (lessor) (its interest having been assigned to the American National Bank and Trust Company of Chicago ("American National") by Paccar Inc. (as assignee of Alaska International Industries, Inc.) pursuant to an Agreement and Assignment dated August 1, 1974 by and between Paccar Inc. and American National) and the Chicago, Milwaukee, St. Paul and Pacific Railroad Company (lessee). The Equipment Lease bears recordation number 7632 and was recorded on September 4, 1974.

The interest of American National in the Equipment Lease other than with respect to its interest in the 77 cars identified on attached Schedule I remains in effect and is unaffected by this partial release.

Once this partial release is recorded, please send a stamped copy of this release to Debora J. Choate, Esq., McLachlan, Rissman & Doll, 6 West Hubbard Street, Chicago, Illinois 60610.

AMERICAN NATIONAL BANK AND  
TRUST COMPANY OF CHICAGO

By: Ann Schram

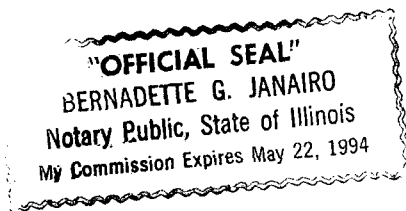
Its: TRUST OFFICER

American National Bank

ACKNOWLEDGMENT

State of Illinois )  
                              ) SS  
County of Cook     )

On this 1st day of November 1, 1990, before me personally appeared Ann Schramer, known to me to be the person described in and who executed the foregoing instrument and she acknowledged that she executed the same as her free act and deed.



Bernadette G. Janairo  
Notary Public

(Seal)

My commission expires: May 22, 1994

SCHEDULE I

CSA CARS

MILW 004400  
MILW 004401  
MILW 004402  
MILW 004403  
MILW 004404  
MILW 004405  
MILW 004407  
MILW 004408  
MILW 004409  
MILW 004410  
MILW 004411  
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MILW 004472  
MILW 004473  
MILW 004474  
MILW 004475  
MILW 004476  
MILW 004477  
MILW 004478  
MILW 004479

TOTAL 77 CSA CARS